
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF
THE SECURITIES EXCHANGE ACT OF 1934**

HAMMERHEAD ENERGY INC.

(Exact name of registrant as specified in its charter)

Alberta
(State or other jurisdiction of
incorporation or organization)

Not Applicable
(I.R.S. Employer
Identification Number)

Suite 2700, 525-8th Avenue SW,
Calgary, Alberta, T2P 1G1
(403) 930-0560
(Address of principal executive offices)

Not Applicable
(Zip Code)

Securities registered or to be registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Name of each exchange on which registered</u>
Class A Common Shares, without par value Warrants, each whole warrant exercisable for one Class A Common Share at an exercise price of \$11.50 per share	The Nasdaq Stock Market LLC The Nasdaq Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement number to which this form relates:
333-267830

Securities to be registered pursuant to Section 12(g) of the Act:
None

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are the Class A common shares, without par value (the "Common Shares"), of Hammerhead Energy Inc. (the "Company") and warrants to purchase Common Shares (the "Warrants"). The description of the Common Shares and Warrants contained under the heading "Description of New SPAC Securities" in the Company's registration statement initially filed with the Securities and Exchange Commission on October 11, 2022, as amended from time to time (File No. 333-267830) (the "Registration Statement"), to which this Form 8-A relates, is incorporated herein by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

Item 2. Exhibits.

In accordance with the "Instructions as to Exhibits" with respect to Form 8-A, no exhibits are required to be filed because no other securities of the registrant are registered on the Nasdaq Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Very truly yours,

Hammerhead Energy Inc.

By: /s/ Scott Sobie

Name: Scott Sobie

Title: President, Chief Executive Officer and Director

Dated: February 23, 2023